



National Fuel[®]

ConvertToNationalFuelGas.com

Gas Heating Conversion Rebate Program Form

Rebate for installing high-efficiency natural gas heating equipment when converting from an alternative fuel.

How to apply

1. **Complete and sign** the Rebate Application Form on Page 2,3,4 and 5. Be sure to read the Terms and Conditions on the last page of this form. **Mail** the completed form along with a copy of a recent National Fuel bill* (OR third-party supplier bill with National Fuel Gas account number indicated), **Alternate Fuel** bill and paid receipt(s)/proof of purchase (see Proof of Purchase Requirements below) to:

**EFI – National Fuel Rebates
Gas Heating Conversion Rebate Program
40 Washington St., Suite 2000
Westborough, MA 01581**

*Rental property owners are not required to provide a copy of tenant's National Fuel bill.

2. Qualifying product(s) must be purchased new and installed between January 1, 2017 and December 31, 2017 to be eligible for a rebate. Please refer to the 'Gas Heating Conversion Rebate Application Form' for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application.
3. Your application must be postmarked by March 31, 2018 to receive a rebate.

All applications are processed on a first-come, first-served basis, based upon the date received. INCOMPLETE APPLICATIONS CANNOT BE PROCESSED. Resubmitted information/documentation will be processed on a first-come, first-served basis, based upon the new receipt date.

4. **KEEP A COPY** of all mailed forms and required documents (including receipts) for your records.
5. You may be required to participate in any required verification of installation(s). National Fuel may verify the energy-efficient product(s), customer eligibility and installation prior to payment of rebate.
6. If all program requirements are met, a rebate check will generally be mailed within 6-8 weeks, unless your application is selected for verification, which may take additional time.

Proof of Purchase Requirements

All products must be installed using a licensed contractor or a contractor that can supply you with either a Federal ID number, or a Certificate of Insurance, or a Business Certificate. **All products must be purchased as new and installed prior to submitting your completed forms and other required documentation. Modifications to existing furnaces/boilers, including burner replacement and orifice changes, do not qualify.**

Proof of Purchase for all installed equipment must include the following information:

Paid invoice or receipt(s) indicating the Retailer/Contractor name, business address, phone and **one of the following**: Federal ID (tax) number, Certificate of Insurance, or Business Certificate. The paid invoice from the contractor should contain an itemized description of each product, including:

- a. Manufacturer, and complete model number of equipment replaced and installed.
- b. AFUE (efficiency) rating for natural gas furnace or boiler.
- c. Product installation date.



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Rebate Program Checklist

We appreciate your participation in our Gas Heating Conversion Rebate Program. In order to ensure proper processing of your rebate, please:

- Note that rebates are available for customers in National Fuel's Western New York service territory only.
- Note that new construction is not eligible for this program.
- Note that all products must be installed using a licensed contractor, or a contractor that can supply you with either a Federal ID number, or a Certificate of Insurance, or a Business Certificate.
- Complete, sign and enclose the Gas Heating Rebate Application Form on Pages 2, 3, 4 and 5. **INCOMPLETE APPLICATIONS CANNOT BE PROCESSED. Resubmitted information documentation will be processed on a first-come, first-served basis, based upon the new receipt date.**
- Include a copy of a recent National Fuel bill (or third-party supplier bill with National Fuel Gas account number indicated), and a paid receipt/proof of purchase document that lists purchase date(s), as well as manufacturer, model number, and Efficiency Rating (AFUE) for natural gas furnaces and boilers. See **Proof of Purchase Requirements** on Page 1.
- Your application must be postmarked by March 31, 2018 to receive a rebate.
- Include a copy of a recent alternative fuel bill (oil, propane, electric). Must include the service address.
- Rental Property owner please note:**
 - a. When you have purchased and installed a qualified conversion appliance in a rental property, proof of ownership (such as a copy of a recent tax bill) must be provided. The address shown on the Proof of Ownership must match the install address listed on the rebate application form.
 - b. **Rental property owners are not required to provide tenant's gas account number.**
- Keep a copy of all submitted documents for your records.

Residential Rebate Application Form

Effective January 1, 2017 - December 31, 2017

Please complete and sign this form and include with proof of purchase documents.

First and Last Name (as it appears on National Fuel bill) _____

Install Address _____ Apt. # _____

City _____ State _____ ZIP _____

Payee First and Last Name (if different from above) _____

Mailing Address (if different from above) _____ Apt. # _____

City _____ State _____ ZIP _____

() _____

(Area Code) Daytime Phone _____ E-mail Address _____

Contractor's Name: _____

Telephone Number: _____

Contractor's Address: _____

From what alternative fuel type are you converting from?

Oil Propane Electric Other _____

Questions? Call Toll-Free at 1-877-285-7824



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Required Customer Information

National Fuel Account # (located on NFG or third-party supplier bill)

□ □ □ □ □ □ □ □ - □ □

Is this for a rental property? Yes No

Note: Rental property owners are not required to provide tenant's gas account number.

Measure	New Equipment Installed		Old Equipment Replaced	Rebate Total (A x B)
	Quantity Purchased (A)	Rebate Amount (B)		
Forced Air Furnace Minimum AFUE (Efficiency) 90%	_____ Unit(s)	\$650/Unit Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model # _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____
Forced Air Furnace with ECM Minimum AFUE (Efficiency) 90%	_____ Unit(s)	\$800/Unit Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model # _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____
Hot Water Boiler Minimum AFUE (Efficiency) 90%	_____ Unit(s)	\$1,400/Unit Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model # _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____
Steam Boiler Minimum AFUE (Efficiency) 82%	_____ Unit(s)	\$400/Unit Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model # _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____



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In addition, the National Fuel Conservation Incentive Program offers residential customers several money-saving rebates for replacing specified appliances with new energy-efficient models.

Measure	New Equipment Installed		Old Equipment Replaced	Rebate Total (A x B)
	Quantity Purchased (A)	Rebate Amount (B)		
Wi-Fi Thermostat	_____ Unit(s)	<p style="text-align: center;">\$75/Unit</p> Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model #: _____ Estimated Equipment Age: _____ Years	\$ _____
Storage Tank Water Heater (55 Gallons or Less) Minimum Energy Factor .67	_____ Unit(s)	<p style="text-align: center;">\$100/Unit</p> Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model #: _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____
Storage Tank Water Heater (More than 55 Gallons) Minimum Energy Factor .77	_____ Unit(s)	<p style="text-align: center;">\$200/Unit</p> Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model #: _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____
Tankless Water Heater Minimum Energy Factor .90	_____ Unit(s)	<p style="text-align: center;">\$375/Unit</p> Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model #: _____ Efficiency %: _____ Estimated Equipment Age: _____ Years	\$ _____
ENERGY STAR [®] Labeled Gas Clothes Dryer	_____ Unit(s)	<p style="text-align: center;">\$50/Unit</p> Brand/Make: _____ Model #: _____ Date Installed: _____	Brand/Make: _____ Model #: _____ Estimated Equipment Age: _____ Years	\$ _____
Please see #2 in Terms & Conditions for installation requirements.			Total Rebate	\$ _____



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I certify that the information I have provided is true and correct and the product(s) and/or equipment for which I am requesting a rebate meet the requirements in this application. I have read and understand the terms and conditions as stated on the last page of this form. I understand that I must have recently converted my heating system to natural gas to be eligible for this program.

Applicant Signature: _____

Name (please print): _____

Contractor Verification Signature: _____

Date: _____

Terms and Conditions

- To be eligible for a rebate, I understand that: (a) I, or my tenant, must be a customer with an active meter serviced by National Fuel Gas Distribution Corporation ("National Fuel") in National Fuel's Western New York service territory for the installation address and, (b) the product(s) I have installed must qualify as described on the Rebate Application Form, incorporated herein by this reference, and be designed and installed to reduce the consumption of the energy distributed to me by National Fuel at the installation address. I understand I must complete an application for each installation address. For installations at multi-family dwellings, a separate application must be completed for each active meter. All uses herein of the words "install," "installation" or similar phrases shall mean complete installation such that the subject product(s) is/are fully functional at the time that the rebate application is submitted.
- The unit must be fully constructed and currently or previously occupied. Rebates will not be offered on new-build units. All eligible measures must be installed by a licensed contractor, or a contractor that can supply you with either a Federal ID number, or a Certificate of Insurance, or a Business Certificate. The only exception to this is an ENERGY STAR[®]-labeled gas clothes dryer installation.
- I understand the Gas Heating Conversion Program Rebate term begins on January 1, 2017. Product purchases and installations made prior to December 31, 2016 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify. All applications are processed on a first-come, first-served basis, as received. INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED. Resubmitted information/documentation is processed on a first-come, first-served basis, based on the new receipt date. This program may be modified or terminated at any time and without prior notice. In the event that the amount of a rebate changes during the course of the program, the installation date will be used to determine product eligibility and rebate amount.
- I understand that this signed and dated Rebate Application Form, all appropriate Proof(s) of Purchase and other required documentation as referenced in this Application must be sent to National Fuel's Processing Center to be considered eligible for a rebate. Generally, a rebate check for qualifying product(s) will be mailed six to eight weeks after National Fuel receives and approves a properly completed Application Package unless an application is selected for a verification, which may add additional time.
- I will allow, if requested, a National Fuel representative reasonable access to the install address to verify the product has been purchased and is installed before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that National Fuel may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I have installed a qualifying product(s) and understand the energy efficiency level of the qualifying product(s) determines the rebate amount (as defined in the Rebate Application Form). A single gas-fired piece of equipment that provides two functions (e.g., heat and hot water) is only eligible for one rebate, that being the higher rebate amount of the two listed amounts. The rebate amount cannot exceed the purchase price.
- I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this Application are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of National Fuel. I understand that National Fuel makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT NATIONAL FUEL MAKES NO WARRANTY WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that National Fuel has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation or use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the National Fuel Gas Heating Conversion Rebate Program. I waive any and all claims against National Fuel, its parent companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of National Fuel in connection with my application for any rebate(s) under the National Fuel Gas Heating Conversion Rebate Program. Without limiting the generality of the foregoing, none of the above stated parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
- I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations concerning this installation.
- If a tenant, I am responsible for obtaining the property owner's permission to install the product for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
- I understand that National Fuel is not responsible for items lost or destroyed in the mail/transit.